

**MORTGAGE APPLICATION**

MORTGAGE REQUEST First Mortgage / Second Mortgage / Equity Loan / Other	REQUESTED MORTGAGE AMT	PURCHASE PRICE
PURPOSE Pre approval / Purchase / Refinance / Equity Take Out	OTHER MTG'S	CONDITION OF FINANCE EXPIRY
REPAYMENT Weekly / Bi-weekly / Monthly	DOWN PMT/EQUITY	CLOSING DATE
AMORTIZATION & TERM	DOWN PMT SOURCE	PROPERTY TAXES

**PERSONAL & EMPLOYMENT**

Principal Applicant		MID	Co- Applicant		MID
FIRST NAME					
LAST NAME					
HOME PHONE					
WORK PHONE					
CELL PHONE					
EMAIL					
<b>CURRENT</b>		UNIT#			UNIT#
ADDRESS					
CITY					
POSTAL CODE		YEARS THERE			YEARS THERE
OWN / RENTED					
RENT AMT					
<b>PREVIOUS</b>		UNIT#			UNIT#
ADDRESS					
CITY					
POSTAL CODE		YEARS THERE			YEARS THERE
OWN / RENTED					
DOB / AGE					
SIN #					
MARITAL STATUS	single / married / never married / divorced / separated / other			single / married / never married / divorced / separated / other	
DEPENDENTS		AGES		RELATIONSHIP TO BORROWER	

**CURRENT EMPLOYMENT & INCOME**

EMPLOYER				
ADDRESS				
CITY / PROV				
OCCUPATION				
YEARS THERE		TYPE		TYPE
BASE INC/YR				
TYPE OF INC	Business for self / Salary / Hourly / Other		Business for self / Salary / Hourly / Other	
<b>PREVIOUS</b>				
EMPLOYER				
ADDRESS				
CITY / PROV				
OCCUPATION				
YEARS THERE		TYPE		TYPE
BASE INC/YR				

**OTHER ANNUAL INCOME**

DESCRIPTION	AMOUNT	HOW LONG	DESCRIPTION	AMOUNT	HOW LONG
TOTAL INCOME			TOTAL INCOME		

**FINANCIAL NET WORTH: IN \$ ( Assets- Liabilities)**

**ASSETS**

	AMOUNT
CASH / SAVINGS	
PRINCIPAL RESIDENCE	
REAL ESTATE DEPOSIT	
TERM DEPOSITS/GIC'S	
INSURANCE CASH VALUE	
STOCKS & BONDS	
MUTUAL FUNDS	
RRSP'S	
PERSONAL EFFECTS	
AUTO YEAR / MAKE	
AUTO YEAR / MAKE	
TOTAL	

**LIABILITIES**

	DEBT BALANCE	PMT/ Mth
CREDIT CARDS		
CREDIT CARDS		
CREDIT CARDS		
CREDIT CARDS		
LINES OF CREDIT		
LINES OF CREDIT		
INC TAX ARREARS		
ALIMONY/SUPPORT		
RENT		
AUTO LOAN		
AUTO LOAN		
TOTAL		

**REAL ESTATE**

ADDRESS	VALUE

**MORTGAGES**

HELD BY	Payout	TOTAL DEBT & PMT/ Mth	MATURITY/ Int Rat
	Y / N		

**OTHER RENTAL PROPERTIES**

ADDRESS	VALUE

**MORTGAGES**

HELD BY	Payout	TOTAL DEBT & PMT/ Mth	MATURITY/ Int Rat
	Y / N		

ADDRESS	VALUE

HELD BY	Payout	TOTAL DEBT & PMT/ Mth	MATURITY/ Int Rat
	Y / N		

**SUBJECT PROPERTY**

ADDRESS		SQ FEET		ORIGINAL PURCHASE VALUE	
UNIT#		LOT SIZE		PURCHASE DATE	
CITY		ZONING	Urban / Rural	ORIGINAL MORTGAGE AMOUNT	
PROVINCE		PROPERTY AGE		MORTGAGE BALANCE	
POSTAL		GARAGE	Single / Double / None	CURRENT MORTGAGE RATE	
BUILDING TYPE	Detached/ Semi-detached/ Duplex/Triplex	GARAGE TYPE	Attached / Detached	MATURITY DATE	
OCCUPANT	Owner Occupied/ Rental/ 2nd Home	WATER	Municipal / Well	ANNUAL TAXES	
TENURE	Freehold / Leasehold / Condo/ Other	SEWER	Municipal / Septic	ANNUAL CONDO FEE	

**BANKING**

BANK / TRUST NAME	
CURRENTLY CO-SIGNER / GUARONTER ON ANY LOAN	
BANKRUPTCY IN PAST 7YRS / DATE DISCHARGED/ REASON	

**SOLICITER INFORMATION**

FIRM NAME		NAME	
ADDRESS			
PHONE #		FAX #	

I/We warrant and confirm that the information provided in the application form is true and correct and I/We understand that it is being used to determine my/our credit responsibility. You are authorised to obtain any information you may require related to this application form from any sources to which you apply and each such source is hereby authorised to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loan or mortgage account as you consider appropriate, and I agree to indemnify you against and saves you any harm from any and all claims, damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Applicant \_\_\_\_\_

Co-Applicant \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_